# MEJO 433-002 - UX STRATEGY AND DESIGN | SPRING 2021

# UNC Hussman School of Journalism and Media 3 Credits | Wednesdays at 9 a.m.—11:15 a.m. | Remote

# **INSTRUCTOR**

Lisa Villamil
Assistant Professor
School of Media and Journalism
University of North Carolina at Chapel Hill
Carroll Hall, 330
Chapel Hill, N.C. 27599
lisa\_villamil@unc.edu
919.843.0039 (o)

#### **OFFICE HOURS**

Tuesdays from 10 - 11 a.m. or by appointment | Meetings via Zoom or phone Wednesday from 1 - 2 p.m. or by appointment | Meetings via Zoom or phone

# **COURSE DESCRIPTION**

Immersion in experience design (XD) for products and services with a focus on digital user experience (UX), interface design (UI), analytics and marketing strategies. Students use design thinking, research, data, testing, business models, social media, and optimal conversion to engage diverse audiences. Required preparation: prior or concurrent visual design course, internship, or work experience demonstrating basic graphic design skills.

#### **APPROACH**

This course will teach you how to think and design as a best-practice UX/UI and interaction designer placing user needs, client needs, digital framework and time limitations front and center of your work process. You will learn to respect and take advantage of the many disciplines involved in developing great digital product and service design. These include business, marketing, information technology, information architecture, copywriting, messaging, sales, visual design, education, and entertainment. This course is progressive in nature and centered on a series of studio projects as well as lectures, readings, tutorials, and written assignments. Design is also an intellectual activity so we will discuss and critique professional and student design work during the semester. This will deepen your appreciation of experience design and teach you how to professionally evaluate and articulate strategic, creative and visual ideas.

# **OBJECTIVES**

- Learn to think and work with a fluid, entrepreneurial mindset.
- Develop insights to the digital world of connectivity to knowledge, markets, services, and community.
- Explore and apply the user-centered design approach of the UX/UI designer.
- Apply design thinking as a way to understand user needs and to innovative solutions.
- Integrate UX strategy, business strategy, user needs, analytics, and conversion for sustainable digital products and services.
- Develop a sketch process for idea development and team communication; stay lean, stay agile.
- Produce and present UX flows, personas, wireframes, prototypes, and UI design for digital products.
- · Discover why and how usability testing and research is an ongoing process in UX and product design.
- Develop brand and User Interface (UI) visual design alongside information architecture and UX strategy.
- Develop an awareness and ability to design for diverse user needs and cultural differences.
- · Speak and write as a professional to present and defend business and creative ideas.
- Develop intermediate skills working with professional design and UX/UI software.
- Gain awareness that experience design is needed in all industries and organizations.
- Leave an advocate for designing positive and productive experiences for users and clients.

#### ATTENDANCE/PARTICIPATION POLICY

As an online class, the frequency and quality of your interaction is key to a successful learning experience. You should be participating in the course throughout the week in some way or another. There will be a mix of ways to participate from joining class to a virtual discussion to working on a project alone or with a team. This online course is largely asynchronous with some required synchronous meetings. While this course does have an official participation policy as outlined in a grading rubric, please note that I will be flexible regarding deadlines for students who are experiencing illness or other challenges related to the current COVID-19 pandemic. Please contact me as early as possible if you think you may not be able to complete an assignment or participate in course activities.

#### **CLASS EXPECTATIONS**

Weekly curriculum will consist of a video lecture, discussion and production of multipart design projects. Students should plan on spending a generous amount of time completing textbook and online readings, tutorials and projects. You are expected to organize your week's work, to attend class or later watch the video lecture, read weekly directions and materials on Sakai, and to complete weekly assignments related to larger projects you will be producing. Video lectures are available for 90 days on the Sakai site. You are expected to let me know if you have questions or run into problems for one reason or another by emailing me or attending an online office hour session.

# **REQUIRED MATERIAL**

Textbook (required)
UX Strategy (2015)
Jamie Levy
O'Reilly
ISBN- 978-1449372866

# **TUTORIALS** (required / free and online)

LinkedIn Learning / A subscription is free to UNC students. https://software.sites.unc.edu/linkedin/

# **SOFTWARE** (required / free and online)

This course uses several applications and services from the Adobe Creative Cloud. UNC Chapel Hill provides students with a free subscription to Adobe Creative Cloud. Directions for accessing Adobe CC and the required UNC Virtual Private Network (VPN) are provided on the Sakai course site.

# **REMOTE LEARNING SOFTWARE** (required / free and online)

As a remote learning course we will use Zoom for video, class gatherings and one-on-one meetings. You can connect to the UNC Zoom network here <a href="https://zoom.us/using">https://zoom.us/using</a> your UNC Tar Heel email address.

#### **Additional Course Materials**

Wireless mouse, notebook or sketchbook, back-up system for project files such as the free UNC Microsoft OneDrive, Google Drive, or an external hard drive.

# **DETERMINATION OF GRADE**

Grades will be weighted with specified percentages in three categories. You will be given a rubric for each category. All grades are posted on the course Sakai site with 24/7 access.

Engagement	Class, channels, assignments, talking and listening	15%
Strategy	Business, research, innovation, ideation	15%
Projects	Multipart, in-depth UX/UI experience design	70%
	Project 1, 2, 3, 4 are equally weighted	100%

#### **GRADING SCALE**

A+ = 98-100

A = 95-97

A = 92 - 94

B+ = 88-91

B = 85-87

B - = 81 - 84

C+ = 78-80

C = 75-77

C - = 71 - 74

D+ = 68-70 \*

D = 65-67

F = 64 and below

## **EXPLANATION OF COURSE LETTER GRADES\***

- A Excellent: Mastery performance that is above and beyond (original)
- B Strong: Strong performance demonstrating a high level of attainment (competent)
- C Adequate: An acceptable performance demonstrating an adequate level of attainment (solid)
- D Marginal: Performance demonstrating a minimal passing level (weak)
- F Fail: For whatever reason, an extremely poor performance (unacceptable)

# **EXPLANATION OF DESIGN GRADING AND FEEDBACK**

Your grade will be based on objective and subjective criteria as is the standard in creative arts and in professional practice where your work with be evaluated by clients and supervisors of differing backgrounds.

To help you develop as a designer and creative strategist, I use a grading rubric that helps you understand your strengths and weaknesses. In class, you will receive ongoing feedback and evaluation during the design-making process and through online class critiques. Feedback takes the form of instructor/student conversations, peer critiques, class critiques, and grading comments. I cannot stress enough the importance of verbal and written class discussions. I recommend you listen carefully and write notes in your sketchbook to accelerate learning.

## **HONOR CODE**

I expect all students to work within the guidelines of the University honor system (<a href="http://honor.unc.edu">http://honor.unc.edu</a>). All academic work should be done with the high levels of honesty and integrity that UNC demands. You are expected to produce your own work in this class. Using stock art or premade design elements is not permitted unless you have talked with me first. Using design apps for class projects instead of Adobe professional software is not permitted unless you have talked with me first. If you have any questions about your responsibility or your instructor's responsibility as a faculty member under the Honor Code, please see the course instructor or Senior Associate Dean C. A. Tuggle, or you may speak with a representative of the Student Attorney Office or the Office of the Dean of Students.

#### **SEEKING HELP**

We live in complicated times. If you need individual assistance, it is your responsibility to let me know and to allow me to help you. The time to seek help is as soon as you are aware of the problem—whether the problem is difficulty with course material, a disability or an illness.

## **DIVERSITY**

The University's policy on Prohibiting Harassment and Discrimination is outlined in the 2011-2012 Undergraduate Bulletin <a href="http://www.unc.edu/ugradbulletin/">http://www.unc.edu/ugradbulletin/</a>\_ UNC is committed to providing an inclusive and welcoming environment for all members of our community and does not discriminate in offering access to its educational programs and activities on the of age, gender, race, color, national origin, religion, creed, disability, veteran's status, sexual orientation, gender identity, or gender expression.

<sup>\*</sup> A semester grade below a C- requires repeating this course to earn credit.

<sup>\*</sup> For more information about grades see UNC Grade Definitions.

# Special Accommodations:

If you require special accommodations to attend or participate in this course, please let the instructor know as soon as possible. If you need information about disabilities visit the Department of Disability Services website at http://disabilityservices.unc.edu/

# **ACCREDITATION**

The School of Journalism and Mass Communication's accrediting body outlines a number of values you should be aware of and competencies you should be able to demonstrate by the time you graduate from our program.

No single course could possibly give you all of these values and competencies; but collectively, our classes are designed to build your abilities in each of these areas. In this class, we will address a number of the values and competencies, with special emphasis on the highlighted "Professional values and competencies".

Individual professions in journalism and mass communication may require certain specialized values and competencies. Irrespective of their particular specialization, all graduates should be aware of certain core values and competencies and be able to:

- Understand and apply the principles and laws of freedom of speech and press, for the country in which the
  institution that invites ACEJMC is located, as well as receive instruction in and understand the range of
  systems of freedom of expression around the world, including the right to dissent, to monitor and criticize
  power, and to assemble and petition for redress of grievances;
- Demonstrate an understanding of the history and role of professionals and institutions in shaping communications.
- Demonstrate an understanding of gender, race, ethnicity, sexual orientation and, as appropriate, other forms of diversity in domestic society in relation to mass communications.
- Demonstrate an understanding of the diversity of peoples and cultures and of the significance and impact of mass communications in a global society.
- Understand concepts and apply theories in the use and presentation of images and information.
- Demonstrate an understanding of professional ethical principles and work ethically in pursuit of truth, accuracy, fairness and diversity.
- Think critically, creatively and independently.
- Conduct research and evaluate information by methods appropriate to the communications professions in which they work.
- Write correctly and clearly in forms and styles appropriate for the communications professions, audiences and purposes they serve.
- Critically evaluate their own work and that of others for accuracy and fairness, clarity, appropriate style and grammatical correctness.
- Apply basic numerical and statistical concepts.
- Apply tools and technologies appropriate for the communications professions in which they work.

# **SCHEDULE**

WEEK 1 | January 20 | Introduction

WEEK 2 | January 27 | Human-centered design: Process

**WEEK 3** | February 3 | Design thinking: Ideation and iteration

WEEK 4 | February 10 | Business strategy: Validation and brand

**WEEK 5** | February 17 | No class (Wellness)

WEEK 6 | February 24 | Usability: Design analysis

WEEK 7 | March 3 | Design research: Mixed methods

WEEK 8 | March 10 | Collaboration: Team process (Wellness)

WEEK 9 | March 17 | Findings: Usability report

WEEK 10 | March 24 | Interface design: UI/UX

WEEK 11 | March 31 | UX strategy: Flow and journey

WEEK 12 | April 7 | UI Design: Interacting with brand

WEEK 13 | April 14 | Conversion: Taking action

WEEK 14 | April 21 | Pitch: Presentation

WEEK 15 | April 28 | Innovation: Product development

WEEK 16 | May 5 | Innovation: Breakthrough design

Last day of classes: Wednesday, May 5, 2021

FINAL EXAM: Thursday, May 13, 2021 at 10 a.m. (Online and mandatory)